



GLOBAL VIEW

遠見科技股份有限公司



# 2025 Corporate Presentation

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**November 20, 2025**

# Exempts the responsibility to state

- ◆ This reports bulletin provides in the foundation corporate finance, the service, the Q&A explanation, if will involve this company to manage to the future on with the industrial development in the narration, possible and the future actual result will save has the difference. The difference reason possibly includes the systematic characteristic changes, the market demand change, the price undulation, the industrial competition politics of and the economy with the non-systematic and so on other each kind of this company cannot the control risk factor. In the bulletin material provides the information to indicate clearly by no means either the suggestion expression or guaranteed it has the accuracy and the integrity, also does not represent this company to the industrial condition or the following significant development comprehensive thesis.
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- 1 Company Profile**
- 2 Main Business**
- 3 Investment Business**
- 4 Operation Survey**
- 5 Development Strategy**
- 6 Q&A**

**Established: May 15, 1986**

**Capital: NT\$630 million**

**Listing Date: December 28, 2000**

**Listing Date: August 26, 2002**

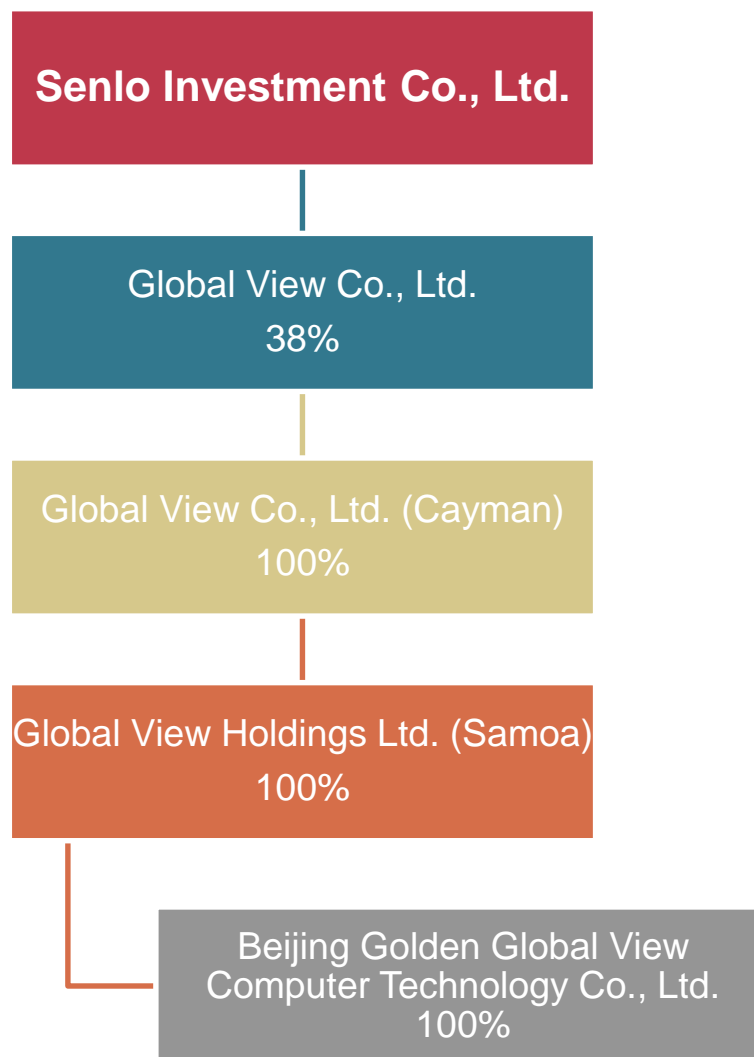
**Stock Code: 3040**

**Accountant: Deloitte & Touche**

**Stock Agent: Yuanta Securities Co., Ltd.**

**Registrar & Transfer Department**

**Number of Employees: 38 (24 as of the end of 2024)**



- 1、 Electronic Dictionary、 Scan Translation Pen**
- 2、 Real Estate Lease**
- 3、 Brand Authorized**
- 4、 AI Business**

## 1、Electronic Dictionary

GV early to terminals and servers and other information related products R & D manufacturing and technical services. In 1996, the company created the first portable electronic dictionary in the country, the “哈電族” and in a few years became a leading brand in Taiwan's small electronic dictionary.



哈電族

文曲星®

In mainland China, our electronic dictionary's brand is "文曲星", and has been awarded the title of national sales champion of electronic dictionary products by the National Bureau of Statistics of China. With a market share of 70% and cumulative sales of education and learning products exceeding 60 million units, Become a well-known trademark in China and quickly became a household name in mainland China and Hong Kong. 7

## 1、Electronic Dictionary

The current sale of electronic dictionaries to the mainland mainly

The main models are as follows:

Category	Model	Screen type	Screen size
Boutique	A8000	Color	5” (new)
Boutique	CC515	EInk	3” (new)
Classic	E6S	b/w	-
Classic	E8S	b/w	-
Classic	E9S	b/w	-



## 文曲星 Electronic Dictionary Products



**CC515**



**A8000**



**E6S**



**E8S**



**E9S**

## A8000AI Electronic Dictionary

**Industry development trends:** Flexible and convenient use of electronic products, large screens for easy access, AI function addition, no need for network entertainment functions.

**New product market positioning:** Maintain brand characteristics, avoid existing short-form products, and go on sale in early 2025 after six months of research and development.

### Product Features:

1. The operation methods are flexible and diverse to meet the needs of different users, (1) tap to enter, (2) voice word search, and (3) take photos to pick words.
2. Rich in functions and outstanding core capabilities, (1) Core functions: word search, memorization of words, learning bilingual texts, translation between the two sides (2) Other functions: AI human-computer interaction, photo solving, grammar explanation and other popular functions. Such product capabilities can meet the needs of users in different scenarios and extend the practicality of such products.
3. Harmonious coexistence of personalization and supervision: (1) Notepad function, users can set a password to record personal trivial matters (2) Parent password, this setting can mask AI interaction, audio and video playback, test question answer presentation, etc. to a certain extent.
4. Peace of mind and safety: Although the product can be connected to WIFI, there is no browser, and there is no way to download other APPs, and the entire use process is in a relatively closed system. Parents can rest assured that they don't need to worry about students having fun playing games with this tool.



## CC515 Electronic Dictionary

**Market consumer demand:** Parents require that during the use of electronic dictionaries, they do not hurt their eyes, cannot surf the Internet, cannot play games, only need dictionary functions.

**New product market positioning:** Under the premise of market demand, maintain brand characteristics, avoid existing shortcomings, and develop an electronic dictionary with rechargeable functions for ink screens in May 2025, and after five months of research and development, it will be launched for sale in early November.



**Product hardware features:** ink screen, eye protection; Built-in lithium battery, rechargeable; Full button operation (intended to deepen the memory of the learning process)

**Product application features:** function subtraction, (1) English-Chinese bilingual dictionary word search (2) memorize words to synchronize internal and external thesaurus (3) cannot access the Internet without entertainment

## 文曲星

### A100 Pro Translation pen

- Scanning translation pen, English learning artifact
- Words, phrases, long sentences, and long lines of long stories will not be known at a glance
- Genuine dictionary is used offline, accurate and fast
- The word system of 文曲星 is gradually strengthened from simple and difficult
- Chinese, English, Japanese, and Korean voice translation, 360-degree communication is barrier-free
- British and American real people double pronunciation, whole sentence pronunciation, accurate speaking evaluation
- Lecture hall of famous teachers in the nine gates of elementary and junior high school

### 文曲星 新一代 快速词典翻译笔

中英日韩 多语双向翻译

识别精准 | 翻译准确 | 双向语音

**文曲星** A100 32G 全能王

- 朗文版权/2024新版英汉
- 2.99英寸智能润屏
- 小初高九门名师讲堂
- 口语评测 跟读对比评分
- 音标词性例句 一目了然

**30天** 免费试用 **两年** 顺丰送延保 **多语** 中英日韩互译

原装保护膜\*5 原装硅胶套\*1 原装收纳袋\*1 蓝牙耳机\*1

专业学英语

### 选择文曲星的12大理由

<b>海量词库</b> 小初高大学全覆盖	<b>不限书本</b> 课内课外都能译	<b>真人发音</b> 自然拼读 英式美式
<b>离线翻译</b> 无需联网随时使用	<b>多行扫描</b> 整句翻译 文本摘抄	<b>科学记忆</b> 复读学习 拼写练习
<b>数码录音</b> 边学边录 便于复习	<b>语音互译</b> 中英互译 口语听力	<b>澎湃动力</b> 持久续航
<b>口语测评</b> 听、说、读、写、练	<b>语文学习</b> 拼音 汉字 古诗词	<b>30年老牌</b> 专注电子教育

**文曲星**

## 1、Electronic Dictionary

### Sales Channels

- 1 Tmall flagship store
- 2 Jingdong mall
- 3 Tiktok Shop
- 4 Bank Mall
- 5 Tmall Taobao franchise stores or stores
- 6 Pinduoduo
- 7 Traditional way



## 2、Real Estate Lease

### BJ Investment real estate



## 2、Real Estate Lease

### Investment real estate area and rental income

City	Building	Area
Beijing	Jiahua Building Tower A 12F	2,570m <sup>2</sup>
	Shangdi International Business Park Golden GV Building	14,477m <sup>2</sup>
	Shangdi International Business Park Building 3,B1	3,561m <sup>2</sup>
	Zhongli Science Park 5F (A&C section)&6F(A section)	5F 2,402m <sup>2</sup> 6F 1,201m <sup>2</sup>
Total:24,211m <sup>2</sup>		

## 3、Brand Authorized

Beijing GGV has applied to the Trademark Office of the State Administration for Industry and Commerce for the registration of “文曲星” trademark, a well-known trademark in China, and has 42 categories in all product categories, all of which have been registered.

文曲星®



## 3、Brand Authorized

Bluetooth Speaker  
Microphone  
Amplifier

Media  
entertainment

Preschool education tablet  
Baby computer  
Story machine  
Reading pen  
Children's watch  
AI Early Education  
Time Manager

Maternal and child  
preschool education



Trademark registration products  
cover 42 categories

cover 45 categories  
trademark registration products

Electronic  
education

Student tablet  
Repeat machine  
Reading machine

“文曲星” Brand licensing product categories involving audio and video entertainment, e-education products, maternal and child products, and continued to increase. In addition to the authorized parties to sell their own routes, but also through the GGV's Jingdong self-owned and Lynx flagship store sales.

## AI Early Education Time Manager

**Industry development trends: AI capabilities, application in people's daily lives.**

**New product market positioning: AI human-computer interaction, time management + early education**

Product Features:

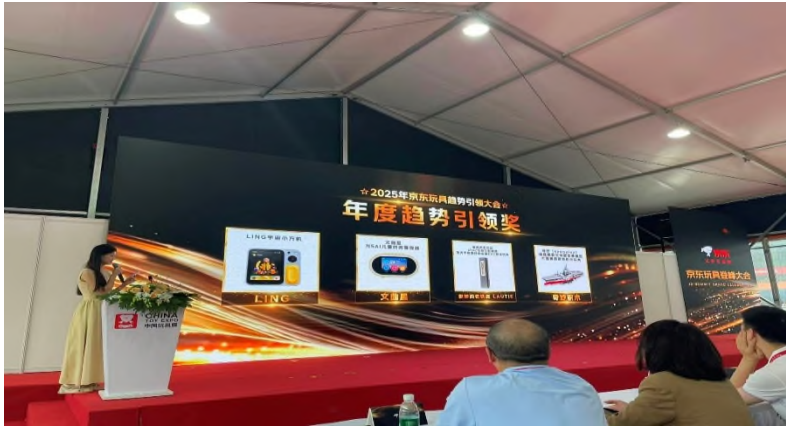
1. The world's first equipped with JD.com JoyInside and iFLYTEK Spark AI intelligent dual models, full voice control. be able to listen and speak, helping children establish correct values and positive energy.
2. Smart Pomodoro clock, countdown clock, stopwatch, curriculum setting and other functions help children and children manage time reasonably and establish a good concept of time.
3. WeChat video call/chat to deeply strengthen emotional connections and shorten the distance between parents and children.
4. Massive online video playback is interesting and vivid, and learn pinyin, Chinese characters, ancient poems, and idiom stories, start children's early enlightenment education, accompany children to grow, and liberate parents.



## 4、AI business

**Hardware:** Mainly engaged in distribution, trading, and procurement of electronic components or equipment.

**Software:** Focus on the system integration of AI software and hardware.



AI Early Education Time Manager won the 2025 JD.com Annual Toy Trend Leadership Award



## Listed company

1. Financial assets measured at fair value through other comprehensive income:

**Radiant Innovation Inc.**

**It currently holds 361,900 shares**

## Nearly Five years of Comprehensive Income Statement

NT \$ thousand

Item	Years	2020	2021	2022	2023	2024
Operating revenue		154,852	171,529	155,828	158,645	138,217
Gross Profit Loss From Operations		85,783	110,834	110,473	112,031	83,754
Net Operating Income(Loss)		39,268	67,923	72,884	73,736	41,197
Non-operating gain(loss)		396,094	100,688	65,088	25,757	25,757
Profit (Loss) Before Tax		435,362	168,611	137,972	99,493	72,784
Profit (Loss)		399,236	124,020	100,898	64,208	46,126
Other Comprehensive Income(loss)		65,544	210,040	-156,892	102,895	2,396
Total Comprehensive Income(loss)		464,780	334,060	-55,994	167,103	48,522
Profit (Loss) Attributable To Owners Of Parent		399,236	124,020	100,898	64,208	46,126
Comprehensive Income(Loss) Attributable To Owners Of Parent		464,780	334,060	-55,994	167,103	48,522
Earnings Per Share		6.34	1.97	1.6	1.02	0.73

## Nearly five years of concise Balance Sheet

NT \$ thousand

Item	Years	2020	2021	2022	2023	2024
Total Current Assets		635,830	483,607	462,010	352,422	393,078
Property Plant and Equipment		77,065	75,486	74,120	72,782	73,390
Investment Property		111,777	160,696	155,515	147,133	150,132
Long-term investment&Fund		975,636	1,052,540	888,828	1,046,448	981,668
Other Assets		1,066	5,607	2,058	9,491	1,213
Total Assets		1,801,374	1,777,936	1,582,531	1,628,276	1,599,481
Total Current Liab		74,478	64,814	51,360	47,407	49,721
Non Current Liabilities		49,130	60,383	60,426	69,021	52,390
Total Liabilities		123,608	125,197	111,786	116,428	102,111
Capital Stocks		630,000	630,000	630,000	630,000	630,000
Capital Surplus		13,360	13,373	13,373	13,373	13,373
Retained Earnings		940,598	718,911	695,967	633,624	616,750
Other Equity		93,808	290,455	131,405	234,851	237,247
Equity Attributable To Owners Of Parent		1,677,766	1,652,739	1,470,745	1,511,848	1,497,370
Total liabilities and equity		1,801,374	1,777,936	1,582,531	1,628,276	1,599,481

## 2025H3 Comprehensive Income Statement

NT \$ thousand

Item	Years	2024/1-9	2025/1-9
Operating revenue		99,543	95,115
Operating margin		61,595	55,074
Operating profit and loss		31,536	5,741
Non-operating income and expenses		18,091	42,571
Net profit before tax		49,627	48,312
Net profit (loss) for the period		30,639	19,402
Other comprehensive gains and losses of the current period (Net after tax)		5,484	-109,970
Total comprehensive profit and loss for the current period		36,123	-90,568
Net profit attributable to Parent company owner		30,639	19,402
Net profit attributable to non-controlling interests		-	-
The total comprehensive profit and loss is attributable to the owners of the parent company		36,123	-90,658
Total comprehensive profit and loss attributable to non-controlling interests		-	-
Earnings per share		0.49	0.28



## 2025H3 Non-operating gain(loss)

NT \$ thousand

Item/Period	2024/1-9	2025/1-9
Invest gain recognized under equity method	-4,155	6,633
Dividend income	-	-
Other income	144	174
Interest income	18,540	19,479
Gain on disposal of asset	-	-
Gain on disposal of investment	-	-
Gain on disposal of subsidiary	-	-
Interest expense	-	-
Disposal of the interests of related companies	-	-
Other benefits and losses	3,562	16,285
Total	18,091	42,571



## 2025Q3 concise Balance Sheet

NT \$ thousand

Item	Years	2024/1-9	2025/1-9
<b>Current Assets</b>		<b>375,081</b>	<b>1,117,371</b>
Property Plant and Equipment		72,362	89,316
Investment Property		149,981	144,550
Long-term Investment & Fund		987,368	504,029
Other Assets		1,102	102,861
<b>Total Assets</b>		<b>1,585,894</b>	<b>1,958,127</b>
<b>Current Liabilities</b>		<b>52,413</b>	<b>52,988</b>
<b>Non Current Liabilities</b>		<b>48,510</b>	<b>521,462</b>
<b>Total Liabilities</b>		<b>100,923</b>	<b>574,450</b>
<b>Capital Stocks</b>		<b>630,000</b>	<b>630,000</b>
<b>Capital Surplus</b>		<b>13,373</b>	<b>41,782</b>
<b>Retained Earnings</b>		<b>601,263</b>	<b>810,902</b>
<b>Other Equity</b>		<b>240,335</b>	<b>-99,007</b>
<b>Equity</b>		<b>1,484,971</b>	<b>1,383,677</b>
<b>Total liabilities and equity</b>		<b>1,585,894</b>	<b>1,958,127</b>

## Pursuit of shareholders' rights and interests - full payment of dividends

Years	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Cash dividends	3	5	9	2	1.5	5.7	2	2	1	1
Current year earnings per share	2.2	2.44	11.06	1.31	1.36	6.34	1.97	1.6	1.02	0.73
Allotment rate%	136.36	204.92	81.37	152.67	110.29	89.91	101.52	125	98.04	136.99
The amount paid NT \$ thousand	189,000	315,000	567,000	126,000	94,500	359,100	126,000	126,000	63,000	63,000

The Company can try its best to distribute shareholders over the years, Create the best interests of shareholders.

**Maintain shareholder rights and interests-  
Timely deduction of share capital**

## Capital reduction records over the years

**NT \$**

<b>Years</b>	<b>Description</b>	<b>Amount</b>
<b>2004</b>	<b>The highest share capital</b>	<b>1,297,399,200</b>
<b>2006-2011</b>	<b>Ten Treasury shares minus capital</b>	<b>(258,740,000)</b>
<b>2013</b>	<b>Cash reduction</b>	<b>(138,659,200)</b>
<b>2014</b>	<b>Cash reduction</b>	<b>(270,000,000)</b>
<b>The current share capital</b>		<b>630,000,000</b>

◆ The Company purchased treasury shares for capital reduction when the stock market downturn, When the cash is abundant, apply for cash reduction, Create maximum shareholder value. ◆

- 1. Electronic Dictionary Deepening** : The company launched the A8000 AI electronic dictionary this year and cooperated with licensees to launch the AI early education time manager, both of which have been unanimously praised by the market, and the AI early education time manager N5 also won the 2025 JD.com Annual Toy Trend Leading Award, followed by the launch of an electronic dictionary with eye protection ink screens. In the future, it plans to develop more e-education products to assist students in learning and strengthen brand competitiveness.
- 2. Activate assets** : We can rent out unused assets as much as possible to increase income and return on assets, dispose of real estate at an appropriate price, and return profits to shareholders, providing more deepening and value-added services for tenants in addition to basic services.
- 3. The AI business is invested in new projects and is expected to become a driving force for the company's stable growth**

# Q&A