



遠見科技股份有限公司



2025 Corporate Presentation

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Exempts the responsibility to state

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- 1 Company Profile
- 2 Main Business
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Established: May 15, 1986

Capital: NT\$630 million

Listing Date: December 28, 2000

Listing Date: August 26, 2002

Stock Code: 3040

Accountant: Deloitte & Touche

Stock Agent: Yuanta Securities Co., Ltd.

Registrar & Transfer Department

Number of Employees: 38 (24 as of the end of 2024)



- 1、 Electronic Dictionary、 Scan Translation Pen**
- 2、 Real Estate Lease**
- 3、 Brand Authorized**
- 4、 AI Business**

1. Electronic Dictionary

GV early to terminals and servers and other information related products R & D manufacturing and technical services. In 1996, the company created the first portable electronic dictionary in the country, the "哈電族" and in a few years became a leading brand in Taiwan's small electronic dictionary.



哈電族

文曲星®

In mainland China, our electronic dictionary' s brand is "文曲星", and has been awarded the title of national sales champion of electronic dictionary products by the National Bureau of Statistics of China. With a market share of 70% and cumulative sales of education and learning products exceeding 60 million units, Become a well-known trademark in China and quickly became a household name in mainland China and Hong Kong. 7

1. Electronic Dictionary

The current sale of electronic dictionaries
to the mainland mainly

The main models are as follows:

Category	Model	Screen type	Screen size
Boutique	A8000	Color	5" (new)
Boutique	CC515	EInk	3" (new)
Classic	E6S	b/w	-
Classic	E8S	b/w	-
Classic	E9S	b/w	-

文曲星 Electronic Dictionary Products



CC515



A8000



E6S



E8S



E9S

A8000AI Electronic Dictionary

Industry development trends: Flexible and convenient use of electronic products, large screens for easy access, AI function addition, no need for network entertainment functions.

New product market positioning: Maintain brand characteristics, avoid existing short-form products, and go on sale in early 2025 after six months of research and development.

Product Features:



1. The operation methods are flexible and diverse to meet the needs of different users, (1) tap to enter, (2) voice word search, and (3) take photos to pick words.
2. Rich in functions and outstanding core capabilities, (1) Core functions: word search, memorization of words, learning bilingual texts, translation between the two sides (2) Other functions: AI human-computer interaction, photo solving, grammar explanation and other popular functions. Such product capabilities can meet the needs of users in different scenarios and extend the practicality of such products.
3. Harmonious coexistence of personalization and supervision: (1) Notepad function, users can set a password to record personal trivial matters (2) Parent password, this setting can mask AI interaction, audio and video playback, test question answer presentation, etc. to a certain extent.
4. Peace of mind and safety: Although the product can be connected to WIFI, there is no browser, and there is no way to download other APPs, and the entire use process is in a relatively closed system. Parents can rest assured that they don't need to worry about students having fun playing games with this tool.

CC515 Electronic Dictionary

Market consumer demand: Parents require that during the use of electronic dictionaries, they do not hurt their eyes, cannot surf the Internet, cannot play games, only need dictionary functions.

New product market positioning: Under the premise of market demand, maintain brand characteristics, avoid existing shortcomings, and develop an electronic dictionary with rechargeable functions for ink screens in May 2025, and after five months of research and development, it will be launched for sale in early November.



Product hardware features: ink screen, eye protection; Built-in lithium battery, rechargeable; Full button operation (intended to deepen the memory of the learning process)

Product application features: function subtraction, (1) English-Chinese bilingual dictionary word search (2) memorize words to synchronize internal and external thesaurus (3) cannot access the Internet without entertainment



Main Business



文曲星

A100 Pro Translation pen

- Scanning translation pen, English learning artifact
- Words, phrases, long sentences, and long lines of long stories will not be known at a glance
- Genuine dictionary is used offline, accurate and fast
- The word system of 文曲星 is gradually strengthened from simple and difficult
- Chinese, English, Japanese, and Korean voice translation, 360-degree communication is barrier-free
- British and American real people double pronunciation, whole sentence pronunciation, accurate speaking evaluation
- Lecture hall of famous teachers in the nine gates of elementary and junior high school



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1. Electronic Dictionary

Sales Channels

1

Tmall flagship store

2

Jingdong mall

3

Tiktok Shop

4

Bank Mall

5

Tmall Taobao franchise stores or stores

6

Pinduoduo

7

Traditional way

2. Real Estate Lease

BJ Investment real estate



2、Real Estate Lease

Investment real estate area and rental income

City	Building	Area
Beijing	Jiahua Building Tower A 12F	2,570m ²
	Shangdi International Business Park	14,477m ²
	Golden GV Building	
	Shangdi International Business Park Building 3,B1	3,561m ²
	Zhongli Science Park 5F (A&C section)&6F(A section)	5F 2,402m ² 6F 1,201m ²
Total:24,211m²		

3. Brand Authorized

Beijing GGV has applied to the Trademark Office of the State Administration for Industry and Commerce for the registration of “文曲星” trademark, a well-known trademark in China, and has 42 categories in all product categories, all of which have been registered.

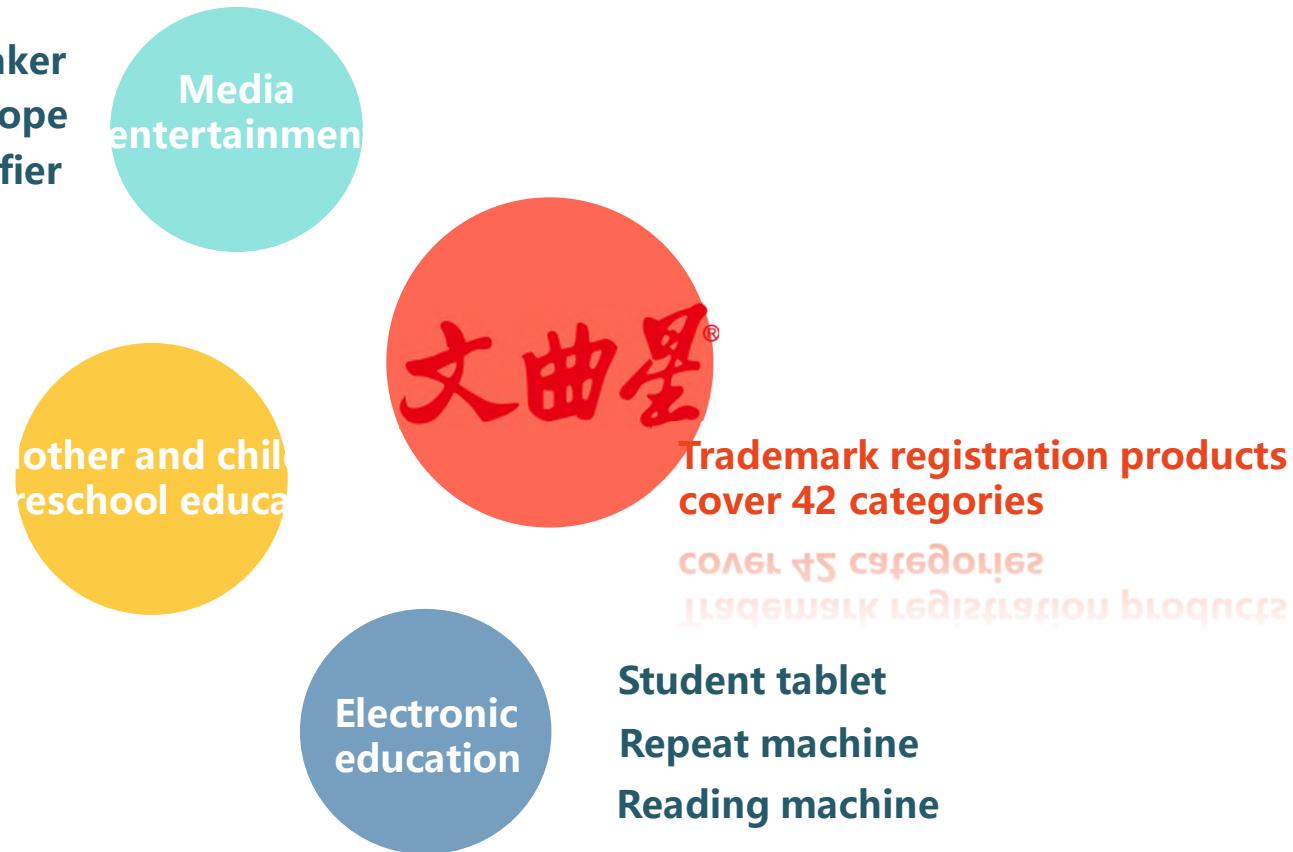


文曲星®

3. Brand Authorized

Preschool education tablet
Baby computer
Story machine
Reading pen
Children's watch
AI Early Education
Time Manager

Bluetooth Speaker
Microphope
Amplifier



“文曲星” Brand licensing product categories involving audio and video entertainment, e-education products, maternal and child products, and continued to increase. In addition to the authorized parties to sell their own routes, but also through the GGV's Jingdong self-owned and Lynx flagship store sales.

AI Early Education Time Manager

Industry development trends: AI capabilities, application in people's daily lives.

New product market positioning: AI human-computer interaction, time management + early education

Product Features:

1. The world's first equipped with JD.com JoyInside and iFLYTEK Spark AI intelligent dual models, full voice control. be able to listen and speak, helping children establish correct values and positive energy.
2. Smart Pomodoro clock, countdown clock, stopwatch, curriculum setting and other functions help children and children manage time reasonably and establish a good concept of time.
3. WeChat video call/chat to deeply strengthen emotional connections and shorten the distance between parents and children.
4. Massive online video playback is interesting and vivid, and learn pinyin, Chinese characters, ancient poems, and idiom stories, start children's early enlightenment education, accompany children to grow, and liberate parents.



4. AI business

Hardware: Mainly engaged in distribution, trading, and procurement of electronic components or equipment.

Software: Focus on the system integration of AI software and hardware.



AI Early Education Time Manager won the 2025 JD.com Annual Toy Trend Leadership Award



Listed company

1. Financial assets measured at fair value through other comprehensive income:

Radiant Innovation Inc.

It currently holds 361,900 shares

Nearly Five years of Comprehensive Income Statement

NT \$ thousand

Item	Years	2020	2021	2022	2023	2024
Operating revenue		154,852	171,529	155,828	158,645	138,217
Gross Profit Loss From Operations		85,783	110,834	110,473	112,031	83,754
Net Operating Income(Loss)		39,268	67,923	72,884	73,736	41,197
Non-operating gain(loss)		396,094	100,688	65,088	25,757	25,757
Profit (Loss) Before Tax		435,362	168,611	137,972	99,493	72,784
Profit (Loss)		399,236	124,020	100,898	64,208	46,126
Other Comprehensive Income(loss)		65,544	210,040	-156,892	102,895	2,396
Total Comprehensive Income(loss)		464,780	334,060	-55,994	167,103	48,522
Profit (Loss) Attributable To Owners Of Parent		399,236	124,020	100,898	64,208	46,126
Comprehensive Income(Loss) Attributable To Owners Of Parent		464,780	334,060	-55,994	167,103	48,522
Earnings Per Share		6.34	1.97	1.6	1.02	0.73

Nearly five years of concise Balance Sheet

NT \$ thousand

Item	Years	2020	2021	2022	2023	2024
Total Current Assets		635,830	483,607	462,010	352,422	393,078
Property Plant and Equipment		77,065	75,486	74,120	72,782	73,390
Investment Property		111,777	160,696	155,515	147,133	150,132
Long-term investment&Fund		975,636	1,052,540	888,828	1,046,448	981,668
Other Assets		1,066	5,607	2,058	9,491	1,213
Total Assets		1,801,374	1,777,936	1,582,531	1,628,276	1,599,481
Total Current Liab		74,478	64,814	51,360	47,407	49,721
Non Current Liabilities		49,130	60,383	60,426	69,021	52,390
Total Liabilities		123,608	125,197	111,786	116,428	102,111
Capital Stocks		630,000	630,000	630,000	630,000	630,000
Capital Surplus		13,360	13,373	13,373	13,373	13,373
Retained Earnings		940,598	718,911	695,967	633,624	616,750
Other Equity		93,808	290,455	131,405	234,851	237,247
Equity Attributable To Owners Of Parent		1,677,766	1,652,739	1,470,745	1,511,848	1,497,370
Total liabilities and equity		1,801,374	1,777,936	1,582,531	1,628,276	1,599,481

2025H3 Comprehensive Income Statement

Item	Years	NT \$ thousand	
		2024/1-9	2025/1-9
Operating revenue		99,543	95,115
Operating margin		61,595	55,074
Operating profit and loss		31,536	5,741
Non-operating income and expenses		18,091	42,571
Net profit before tax		49,627	48,312
Net profit (loss) for the period		30,639	19,402
Other comprehensive gains and losses of the current period (Net after tax)		5,484	-109,970
Total comprehensive profit and loss for the current period		36,123	-90,568
Net profit attributable to Parent company owner		30,639	19,402
Net profit attributable to non-controlling interests		-	-
The total comprehensive profit and loss is attributable to the owners of the parent company		36,123	-90,658
Total comprehensive profit and loss attributable to non-controlling interests		-	-
Earnings per share		0.49	0.28

2025H3 Non-operating gain(loss)

NT \$ thousand

Item/Period	2024/1-9	2025/1-9
Invest gain recognized under equity method	-4,155	6,633
Dividend income	-	-
Other income	144	174
Interest income	18,540	19,479
Gain on disposal of asset	-	-
Gain on disposal of investment	-	-
Gain on disposal of subsidiary	-	-
Interest expense	-	-
Disposal of the interests of related companies	-	-
Other benefits and losses	3,562	16,285
Total	18,091	42,571

2025Q3 concise Balance Sheet

NT \$ thousand

Item	Years	2024/1-9	2025/1-9
Current Assets		375,081	1,117,371
Property Plant and Equipment		72,362	89,316
Investment Property		149,981	144,550
Long-term Investment &Fund		987,368	504,029
Other Assets		1,102	102,861
Total Assets		1,585,894	1,958,127
Current Liabilities		52,413	52,988
Non Current Liabilities		48,510	521,462
Total Liabilities		100,923	574,450
Capital Stocks		630,000	630,000
Capital Surplus		13,373	41,782
Retained Earnings		601,263	810,902
Other Equity		240,335	-99,007
Equity		1,484,971	1,383,677
Total liabilities and equity		1,585,894	1,958,127

Pursuit of shareholders' rights and interests - full payment of dividends

Years	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Cash dividends	3	5	9	2	1.5	5.7	2	2	1	1
Current year earnings per share	2.2	2.44	11.06	1.31	1.36	6.34	1.97	1.6	1.02	0.73
Allotment rate%	136.36	204.92	81.37	152.67	110.29	89.91	101.52	125	98.04	136.99
The amount paid NT \$ thousand	189,000	315,000	567,000	126,000	94,500	359,100	126,000	126,000	63,000	63,000

The Company can try its best to distribute shareholders over the years, Create the best interests of shareholders.

**Maintain shareholder rights and interests-
Timely deduction of share capital**

Capital reduction records over the years

NT \$

Years	Description	Amount
2004	The highest share capital	1,297,399,200
2006-2011	Ten Treasury shares minus capital	(258,740,000)
2013	Cash reduction	(138,659,200)
2014	Cash reduction	(270,000,000)
	The current share capital	630,000,000

The Company purchased treasury shares for capital reduction when the stock market downturn, When the cash is abundant, apply for cash reduction, Create maximum shareholder value.

- 1. Electronic Dictionary Deepening** : The company launched the A8000 AI electronic dictionary this year and cooperated with licensees to launch the AI early education time manager, both of which have been unanimously praised by the market, and the AI early education time manager N5 also won the 2025 JD.com Annual Toy Trend Leading Award, followed by the launch of an electronic dictionary with eye protection ink screens. In the future, it plans to develop more e-education products to assist students in learning and strengthen brand competitiveness.
- 2. Activate assets** : We can rent out unused assets as much as possible to increase income and return on assets, dispose of real estate at an appropriate price, and return profits to shareholders, providing more deepening and value-added services for tenants in addition to basic services.
- 3. The AI business is invested in new projects and is expected to become a driving force for the company's stable growth**



Q&A