



# **2022 Corporate Presentation**

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## Agenda

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- 2 Main Business
- **Investment Business**
- **Operation Survey**
- **Development Strategy**
- 6 Q&A



Established date: 1986/05/15

Capital: NT\$ 630 Million

Chairman: Mr. CHOU CHIH YUAN

**Stock time to OTC: 2000/12/28** 

Stock time to TWSE: 2002/08/26

Stock market code: 3040



## **Company Profile**

#### GLOBAL VIEW CO., LTD (GV)3040.TW

Established date: 1986/05/15 Capital: NT\$ 630 Million Stock time to Market: 2002/08/26 Stock market code: 3040

## Beijing Golden global View Co., Ltd.(GGV)Holding100%

Capital RMB 118.33 Million Yuan.
The main business is its own real estate lease service, research and development of electronic products, network technology development, commissioned processing of cultural articles, baby products and lamps.

## BJ GVTI Co., Ltd. Holding 10%

Capital RMB5,000 thousand yuan Technology business incubation, technology development, consulting and transfer, service, investment management.

#### **Sunplus Technology Co., Ltd.**

Taiwan listed company (2401.TW) holding 10,038 thousand shares as one director, the main business integrated circuit design sale

#### **Radiant Innovation INC.,**

OTC(3373.TW)
As two directors
holding 7,633 thousand shares,
Accounting for 17.63%.

#### **NVTEK ELECTRONIC CO., LTD.**

Taiwan start-up company
As one director
Investment ratio 43%.



- 1. Electronic Dictionary. Scan Translation Pen
- 2. Real Estate Lease
- 3. Brand Authorized
- 4. Investing in a new team



## **1. Electronic Dictionary**

**GV** early to terminals and servers and other information related products R & D manufacturing and technical services. In 1996, the company created the first portable electronic dictionary in the country, the "哈電族" and in a few years became a leading brand in Taiwan's small electronic dictionary.



In mainland China, our electronic dictionary's brand is "文曲星", and has been awarded the title of national sales champion of electronic dictionary products by the National Bureau of Statistics of China. With a market share of 70% and cumulative sales of education and learning products exceeding 60 million units, Become a well-known trademark in China and quickly became a household name in mainland China and Hong Kong. 7



## **1. Electronic Dictionary**

The current sale of electronic dictionaries to the mainland mainly

#### The main models are as follows:

category	model	screen type	Screen size
Boutique	A6000+	color	4.3"
Boutique	<b>E9</b>	color	4.3"
Boutique	A1600	color	3"
Boutique	E1000S	color	3"
Classic	E900+S	b/w	-
Classic	E928	b/w	-
Classic	E6	b/w	-



## **Main Business**



A1600





E9



A6000+











#### 文曲星

#### A100 Translation pen

- Scanning translation pen, English learning artifact
- Words, phrases, long sentences, and multi-line long texts
- The genuine dictionary is used offline, accurate and fast
- 文曲星word system, gradually strengthened from simple to difficult
- Chinese and English transliteration, 360-degree communication without barriers
- English and American double pronunciation, whole sentence pronunciation







## 1. Electronic Dictionary

#### **Sales Channels**

Tmall flagship store

**7** Traditional way

- 2 Jingdong mall
- 3 Jingdong POP store
- 4 Bank Mall
- 5 Tmall Taobao franchise stores or stores
- Pinduoduo





## 2. Real Estate Lease

#### **BJ** Investment real estate













#### 2. Real Estate Lease

#### Investment real estate area and rental income

City	Building	Area	Rental income/Y
	Jiahua Building Tower A 12F	2,570m <sup>2</sup>	
Beijing	Shangdi International Business Park Golden GV Building	14,477m <sup>2</sup>	Around RMB\$30million
	Zhongli Science Park 5F (A&C section)&6F(A section)	5F 2,402m <sup>2</sup> 6F 1,201m <sup>2</sup>	

Total:20,650m<sup>2</sup>



#### 3. Brand Authorized

Beijing GGV has applied to the Trademark Office of the State Administration for Industry and Commerce for the registration of "文曲星" trademark, a wellknown trademark in China, and has 42 categories in all product categories, all of which have been registered.







#### 3、Brand Authorized

Bluetooth Speaker Microphope Amplifier

Media entertainment

Preschool education tablet

Baby computer

Story machine

Reading pen

Children's watch

Mother and child preschool education

Trademark registration products cover 42 categories

Trademark registration products cover 42 categories

Electronic education

Student tablet Repeat machine Reading machine

"文曲星" Brand licensing product categories involving audio and video entertainment, e-education products, maternal and child products, and continued to increase. In addition to the authorized parties to sell their own routes, but also through the GGV's Jingdong self-owned and Lynx flagship store sales.





## 1. Listed company

1. Financial assets measured at fair value through other comprehensive gains and losses: Sunplus Technology Co., Ltd. Currently holding 10,038,049 shares.

2. Investment using the equity method Radiant Innovation Inc. Currently holding 7,633,820 shares.





## 2. Unlisted company

**Investment Target:** NV Tech Electronic Co., Ltd.

Main Business: Electronic automatic scoring hard dart machine

**Technical characteristics:** Computer vision positioning and correction technology.

Winning Record: Received many entrepreneurial competition awards and government

subsidies.

#### **Operational overview:**

NV Tech' s products belong to the nature of collective entertainment competitions. Mass production and shipment will begin in 2018. The main markets are Europe, America and Japan. However, from 2020, they will be severely affected by the epidemic and have operating losses. However, Knight has completed online sales during the epidemic. The battle and live broadcast has been fully tested in Japan since April 2021. Even if the epidemic in Japan is serious, many events can be successfully held. It has been fully launched in Japan this year, and in 2022 In September, Fukuoka, Japan held the PDC 2022 Asian Championships and only used the Knight electronic dart machine as the competition machine.



#### **Investment Business**











# **Nearly five years of Comprehensive Income Statement**

Years Item	2017	2018	2019	2020	2021
Operating revenue	188,461	189,634	201,462	154,852	171,529
Gross Profit Loss From Operations	119,035	113,895	123,331	85,783	110,834
Net Operating Income(Loss)	53,596	73,334	83,848	39,268	67,923
Non-operating gain(loss)	729,098	45,391	29,974	396,094	100,688
Profit (Loss) Before Tax	782,694	118,725	113,822	435,362	168,611
Profit (Loss)	696,983	82,491	85,934	399,236	124,020
Other Comprehensive Income(loss)	42,572	(69,278)	(14,384)	65,544	210,040
Total Comprehensive Income(loss)	739,555	13,213	71,550	464,780	334,060
Profit (Loss) Attributable To Owners Of Parent	696,983	82,491	85,934	399,236	124,020
Profit (Loss) Attributable To NoncontrollingInterests	-	-	-	-	-
Comprehensive Income(Loss) Attributable To Owners Of Parent	739,555	13,213	71,550	464,780	334,060
Comprehensive Income(Loss) Attributable To NoncontrollingInterests	-	-	-	-	-
Earnings Per Share	11.06	1.31	1.36	6.34	1.97





## **Nearly five years of concise Balance Sheet**

Years Item	2017	2018	2019	2020	2021
Total Current Assets	1,207,626	498,744	640,174	635,830	483,607
Property Plant and Equipment	15,911	3,141	75,408	77,065	75,486
Investment Property	152,965	215,079	128,745	111,777	160,696
Long-term investment&Fund	683,684	825,470	614,080	975,636	1,052,540
Other Assets	2,489	1,765	1,549	1,066	5,607
Total Assets	2,062,675	1,544,199	1,459,956	1,801,374	1,777,936
Total Current Liab	81,040	61,525	59,174	74,478	64,814
Non Current Liabilities	48,632	102,215	93,321	49,130	60,383
Total Liabilities	129,672	163,740	152,495	123,608	125,197
Equity Attributable To Owners Of Parent	1,933,003	1,380,459	1,307,461	1,677,766	1,652,739
Capital Stocks	630,000	630,000	630,000	630,000	630,000
Capital Surplus	12,092	13,335	13,335	13,360	13,373
Retained Earnings	1,181,270	696,035	637,210	940,598	718,911
Other Equity	109,641	41,089	26,916	93,808	290,455
Non controlling Interests	-	-	-	-	-
Equity Total	1,933,003	1,380,459	1,307,461	1,677,766	1,652,739





## **2022H1 Comprehensive Income Statement**

Years Item	2021/1-6	2022/1-6
Operating revenue	86,540	74267
Operating margin	55,195	53,318
Operating profit and loss	31,043	34,626
Non-operating income and expenses	73,232	26,112
Net profit before tax	104,275	60,738
Net profit (loss) for the period	81,915	42,418
Other comprehensive gains and losses of the current period (Net after tax)	135,395	-66,808
Total comprehensive profit and loss for the current period	217,310	-24,390
Net profit attributable to Parent company owner	81,915	42,418
Net profit attributable to non-controlling interests	-	-
The total comprehensive profit and loss is attributable to the owners of the parent company	217,310	-24,390
Total comprehensive profit and loss attributable to non-controlling interests	-	-
Earnings per share	1.30	0.67





## 2022H1 Non-operating gain(loss)

Item/Period	2021/1-6	2022/1-6
Invest gain recognized under equity method	17,902	1,133
Dividend income	-	-
Other income	203	305
Interest income	11,700	10,465
Gain on disposal of asset	-	-
Gain on disposal of investment	-	-
Gain on disposal of subsidiary	-	-
Interest expense	-	-
Disposal of the interests of related companies	48,826	-
Exchange gain(loss)	-4,257	14,519
Mandatory certain financial assets at fair value through profit and loss	-692	-
Other	-450	-310
Total	73,232	26,112





## **2022Q2 Concise Income Statement**

		141 \$ thousand
Years Item	2021/4-6	2022/4-6
Operating revenue	43,096	36,692
Gross Profit Loss From Operations	28,424	26,815
Net Operating Income (Loss)	15,399	17,880
Non-operating gain(Loss)	34,051	13,567
Profit Loss Before Tax	49,450	31,447
Profit (Loss)	41,787	20,084
Earnings Per Share	0.66	0.32





## **2022Q2 concise Balance Sheet**

Years	June-21	June-22
Item	<b>5</b> 5 5	
Current Assets	744,858	586,853
Property Plant and Equipment	76,259	75,052
Investment Property	100,880	159,711
Long-term Investment &Fund	1,097,563	927,148
Other Assets	1,321	9,965
Total Assets	2,020,881	1,758,729
Current Liabilities	68,744	186,718
Non Current Liabilities	57,048	69,662
Total Liabilities	125,792	256,380
Equity Attributable To Owners Of Parent	1,895,089	1,502,349
Capital Stocks	630,000	630,000
Capital Surplus	13,373	13,373
Retained Earnings	1,036,136	637,487
Other Equity	215,580	221,489
Non controlling Interests	-	-
Equity	2,020,881	1,758,729





# Pursuit of shareholders' rights and interests - full payment of dividends

Years	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Cash dividends	0.2	1	3	3	5	9	2	1.5	5.7	2
Current year earnings per share	0.52	0.32	6.42	2.2	2.44	11.06	1.31	1.36	6.34	1.97
Allotment rate%	38.46	312.50	46.73	136.36	204.92	81.37	152.67	110.29	89.91	101.52
The amount paid NT \$ thousand	20,773	90,000	189,000	189,000	315,000	567,000	126,000	94,500	359,100	126,000

The Company can try its best to distribute shareholders over the years, Create the best interests of shareholders.





#### Maintain shareholder rights and interests-Timely deduction of share capital

#### **Capital reduction records over the years**

NT \$

Years	Description	Amount
2004	The highest share capital	1,297,399,200
2006-2011	Ten Treasury shares minus capital	(258,740,000)
2013	Cash reduction	(138,659,200)
2014	Cash reduction	(270,000,000)
٦	The current share capital	

The Company purchased treasury shares for capital reduction when the stock market downturn, When the cash is abundant, apply for cash reduction, Create maximum shareholder value.



## **Development Strategy**

- 1. The mainland implements a policy of double reduction in education, that is, to reduce the burden of students in compulsory education and the burden of off-campus training, and at the same time reduce the financial burden of parents. At present, it is beneficial to the electronic education industry. Therefore, after the development of the translation pen this year, plans will be made in the future Develop more educational audio-visual products to assist students in learning.
- 2. For products that cannot be produced by ourselves, promote the Wenquxing brand authorization.
- 3. Activate assets, lease out unused assets as much as possible, increase income and return on assets, dispose of real estate at appropriate prices, and return profits to shareholders.
- 4. In addition to basic services, tenants provide more in-depth and value-added services.



# Q&A