



GLOBAL VIEW

遠見科技股份有限公司



2019 Corporate Presentation

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- 1 Company Profile**
- 2 Main Business & Investment Business**
- 3 Operation Survey**
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- 5 Q&A**

Established date: 1986/05/15

Capital: NT\$ 630 Million

Chairman: Mr. CHOU CHIH YUAN

Stock time to OTC: 2000/12/28

Stock time to TWSE: 2002/08/26

Stock market code: 3040

Company Profile

GLOBAL VIEW CO., LTD (GV)3040.TW

Established date: 1986/05/15
Capital: NT\$ 630 Million
Stock time to Market: 2002/08/26
Stock market code: 3040

Beijing Golden global View Co., Ltd.(GGV)Holding100%

Capital RMB192,658 thousand Yuan.
The main business is its own real estate lease service, research and development of electronic products, network technology development, commissioned processing of cultural articles, baby products and lamps.

BJ GVTI Co., Ltd. Holding 10%

Capital RMB5,000 thousand yuan
Technology business incubation, technology development, consulting and transfer, service, investment management.

Sunplus Technology Co., Ltd.

Taiwan listed company (2401.TW)
holding 10,038 thousand shares
as one director, the main business
integrated circuit design sale

Radiant Innovation INC.,

OTC(3373.TW)
As two directors
holding 11,538 thousand shares,
Accounting for 26.6%.

Radiant Innovation INC.,

Taiwan start-up company
As one director
Invested NT\$80 million
Accounting for 41.967%.

- 1、 Electronic Dictionary**
- 2、 Real Estate Lease**
- 3、 Brand Authorized**
- 4、 Investing in a new team**

1、Electronic Dictionary

GV early to terminals and servers and other information related products R & D manufacturing and technical services. In 1996, the company created the first portable electronic dictionary in the country, the “哈電族” and in a few years became a leading brand in Taiwan's small electronic dictionary.



哈電族

文曲星®

In mainland China, our electronic dictionary's brand is "文曲星", and has been awarded the title of national sales champion of electronic dictionary products by the National Bureau of Statistics of China. With a market share of 70% and cumulative sales of education and learning products exceeding 60 million units, Become a well-known trademark in China and quickly became a household name in mainland China and Hong Kong.⁷

1、Electronic Dictionary

The current sale of electronic dictionaries to the mainland mainly

The main models are as follows:

category	model	screen type	Screen size
Boutique	A6000+	color	4.3"
Boutique	E9	color	4.3"
Boutique	A1600	color	3"
Boutique	E1000S	color	3"
Classic	E900+S	b/w	-
Classic	E928	b/w	-
Classic	E6	b/w	-

1、Electronic Dictionary

Sales Channels

- 1 Tmall flagship store
- 2 Jingdong mall
- 3 Jingdong POP store
- 4 Bank Mall
- 5 Tmall Taobao franchise stores or stores
- 6 Pinduoduo
- 7 Traditional way

2、Real Estate Lease

BJ Investment real estate



2、Real Estate Lease

Investment real estate area and rental income

City	Building	Area	Rental income/Y
Beijing	Jiahua Building Tower A 12F	2,570m ²	RMB\$ 30million
	Shangdi International Business Park	14,477m ²	
	Golden GV Building		
	Zhongli Science Park 5F (A&C section)&6F(A section)	5F 2,402m ² 6F 1,201m ²	
Total:20,650m ²			

3、Brand Authorized

Beijing GGV has applied to the Trademark Office of the State Administration for Industry and Commerce for the registration of “文曲星” trademark, a well-known trademark in China, and has 42 categories in all product categories, all of which have been registered.

文曲星®

3、Brand Authorized

Bluetooth Speaker
Microphone
Amplifier

Media
entertainment

Preschool education tablet
Baby computer
Story machine
Reading pen
Children's watch

Mother and child
preschool education

文曲星®

Trademark registration products
cover 42 categories

COVER 42 CATEGORIES
TRADEMARK REGISTRATION PRODUCTS

Electronic
education

Student tablet
Repeat machine
Reading machine

“文曲星” Brand licensing product categories involving audio and video entertainment, e-education products, maternal and child products, and continued to increase. In addition to the authorized parties to sell their own routes, but also through the GGV's Jingdong self-owned and Lynx flagship store sales.

4、Investment Innovation and Technology Team

Investment Target: NV Tech Electronic Co., Ltd.

Main Business: Electronic automatic scoring hard dart machine

Technical characteristics: Computer vision positioning and correction technology.

Winning Record: Received many entrepreneurial competition awards and government subsidies.

Investment description: The products in this case have been formed. There have been many events as verification.

Existing operation model.

But because the new team, there maybe a gap between the company' s valuation and net worth. Therefore, an annual investment assessment is required.



2019 Wuhan National Fitness Games Darts Competition

Games Darts Competition
2019 Wuhan National Fitness



**2019PDC World Dart
Championship China Regional Trial**

Nearly five years of concise Income Statement

NT \$ thousand

Item	Years	2014	2015	2016	2017	2018
Operating revenue		241,528	218,789	219,613	188,461	189,634
Gross Profit Loss From Operations		139,323	136,721	136,031	119,035	113,895
Net Operating Income Loss		34,204	43,606	69,013	53,596	73,334
Non-operating gain(loss)		577,940	172,338	112,511	729,098	45,391
Profit Loss Before Tax		612,144	215,944	181,524	782,694	118,725
Profit Loss		563,844	136,512	153,633	696,983	82,491
Other Comprehensive Income		54,389	(32,275)	(80,317)	42,572	(69,278)
Comprehensive Income		618,233	104,237	73,316	739,555	13,213
Profit Loss Attributable To Owners Of Parent		563,667	138,906	153,633	696,983	82,491
Profit Loss Attributable To NoncontrollingInterests		177	(2,394)	-	-	-
Profit Loss Attributable To NoncontrollingInterests		618,184	106,616	73,316	739,555	13,213
Comprehensive Income Attributable To NoncontrollingInterests		49	(2,379)	-	-	-
Earnings Per Share		6.42	2.20	2.44	11.06	1.31

Nearly five years of concise Balance Sheet

NT \$ thousand

Item	Years	2014	2015	2016	2017	2018
Total Current Assets		1,372,320	823,520	976,475	1,207,626	498,744
Fund and Investment		325,037	303,199	466,239	683,684	825,470
Property Plant and Equipment		19,237	16,919	3,512	15,911	3,141
Investment Property		236,201	520,239	100,916	74,831	149,314
Other Assets		150,379	115,732	93,798	80,623	67,530
Total Assets		2,103,174	1,779,609	1,640,940	2,062,675	1,544,199
Total Current Liab		348,962	105,793	80,893	81,040	61,525
Non Current Liabilities		44,096	49,544	51,459	48,632	102,215
Total Liabilities		393,058	155,337	132,352	129,672	163,740
Equity Attributable To Owners Of Parent		1,712,409	1,624,272	1,508,588	1,933,003	1,380,459
Capital Stocks		630,000	630,000	630,000	630,000	630,000
Capital Surplus		11,521	12,232	12,232	12,092	13,335
Retained Earnings		889,923	835,854	799,859	1,181,270	696,035
Other Equity		180,965	146,186	66,497	109,641	41,089
Non controlling Interests		-2293	-	-	-	-
Equity Total		1,710,116	1,624,272	1,508,588	1,933,003	1,380,459

2019Q3 of concise Income Statement

NT \$ thousand

Item	Years	2018/1-9	2019/1-9
Operating revenue		140,981	148,298
Gross Profit Loss From Operations		84,604	90,285
Net Operating Income Loss		53,340	60,396
Non-operating gain(loss)		37,103	27,413
Profit Loss Before Tax		90,443	87,809
Profit Loss		60,840	66,113
Other Comprehensive Income		(55,701)	10,020
Comprehensive Income		5,139	76,133
Profit Loss Attributable To Owners Of Parent		60,840	66,113
Profit Loss Attributable To NoncontrollingInterests		-	-
Profit Loss Attributable To NoncontrollingInterests		5,139	76,133
Comprehensive Income Attributable To NoncontrollingInterests		-	-
Earnings Per Share		0.97	1.05

2019Q3 Non-operating gain(loss)

NT \$ thousand

Item/Period	2018/1-9	2019/1-9
Invest gain recognized under equity method	826	2,387
Dividend income	7,027	3,614
Interest income	20,150	19,911
Gain on disposal of asset	-	-
Gain on disposal of investment	-	-
Gain on disposal of subsidiary	-	-
Exchange gain(loss)	8,417	1,760
Interest expense	(154)	(663)
Other gain(loss)	837	404
Total	37,103	27,413

2019Q3 Comparative Income Statement

NT \$ thousand

Item	Years 2018/7-9	2019/7-9
Operating revenue	49,689	52,741
Gross Profit Loss From Operations	29,933	32,739
Net Operating Income Loss	20,849	23,170
Non-operating gain(loss)	14,929	11,387
Profit Loss Before Tax	35,778	34,557
Profit Loss	27,901	27,412
Earnings Per Share	0.44	0.44

2019Q3 concise Balance Sheet

NT \$ thousand

Item	Years	2018/9	2019/9
Current Assets		479,934	585,123
Fund and Investment		846,122	693,984
Property Plant and Equipment		3,142	76,128
Investment Property		151,359	138,368
Other Assets		69,667	1,218
Total Assets		1,550,224	1,494,821
Current Liabilities		76,433	68,349
Non Current Liabilities		102,649	95,880
Total Liabilities		179,082	164,229
Equity Attributable To Owners Of Parent		1,371,142	1,330,592
Capital Stocks		630,000	630,000
Capital Surplus		12,092	13,335
Retained Earnings		675,110	636,148
Other Equity		53,940	51,109
Non controlling Interests		-	-
Equity		1,371,142	1,330,592

Pursuit of shareholders' rights and interests - full payment of dividends

Years	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Cash dividends	0.3	0.4	0.4	0.2	1	3	3	5	9	2
Current year earnings per share	0.45	0.3	0.27	0.52	0.32	6.42	2.2	2.44	11.06	1.31
Allotment rate%	66.67	133.33	148.15	38.46	312.50	46.73	136.36	204.92	81.37	152.67
The amount paid NT \$ thousand	32,856	42,510	41,546	20,773	90,000	189,000	189,000	315,000	567,000	126,000

The Company can try its best to distribute shareholders over the years, Create the best interests of shareholders.

**Maintain shareholder rights and interests-
Timely deduction of share capital**

Capital reduction records over the years

NT \$

Years	Description	Amount
2004	The highest share capital	1,297,399,200
2006-2011	Ten Treasury shares minus capital	(258,740,000)
2013	Cash reduction	(138,659,200)
2014	Cash reduction	(270,000,000)
The current share capital		630,000,000

◆-----◆
**The Company purchased treasury shares for capital reduction when the stock market
downturn, When the cash is abundant, apply for cash reduction, Create maximum
shareholder value.** ◆-----◆

1. Use access and brand advantages to find innovative electronic products to increase revenue and profitability.
2. For the products that can not be produced by ourselves, promote the brand authorization of 文曲星.
3. Activation of assets, the unused assets can be rented as much as possible, increase revenue and return on assets, and dispose of real estate at the appropriate price, return the profits to shareholders .
4. For tenants apart from the basic services, to provide more deepening and value-added services .
5. Cooperate with GVTI, for high-quality start-up team or business, to assess the investment .
6. GVTI cooperates with Mainland's innovation policy to assist Taiwanese small and medium-sized start-ups in their efforts to advance their operations in mainland China, expand their markets and win preferential policies and improve corporate social responsibility .

Q&A