



GLOBAL VIEW

遠見科技股份有限公司



2018 Corporate Presentation

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- 1 Company Profile**
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- 3 Operation Survey**
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- 5 Q&A**

Established date : 1986/05/15

Capital : NT\$ 630 Million

Chairman : Mr. CHOU CHIH YUAN

Stock time to OTC : 2000/12/28

Stock time to TWSE : 2002/08/26

Stock market code : 3040

Company Profile

GLOBAL VIEW CO., LTD (GV)3040.TW

Established date : 1986/05/15
Capital : NT\$ 630 Million
Stock time to Market : 2002/08/26
Stock market code : 3040

Beijing Golden global View Co., Ltd.(GGV)Holding100%

Capital RMB192,658 thousand Yuan.
The main business is its own real estate lease service, research and development of electronic products, network technology development, commissioned processing of cultural articles, baby products and lamps.

BJ GVTI Co., Ltd. Holding 10%

Capital RMB5,000 thousand yuan
Technology business incubation, technology development, consulting and transfer, service, investment management.

Sunplus Technology Co., Ltd.

Taiwan listed company (2401.TW)
holding 10,038 thousand shares
as one director, the main business
integrated circuit design sale

Radiant Innovation INC.,

OTC(3373.TW)
As two directors
holding 11,538 thousand shares,
Accounting for 26.6%.

Radiant Innovation INC.,

Taiwan start-up company
As one director
Invested NT\$42 million
Accounting for 30%.

- 1、 Electronic Dictionary**
- 2、 Real Estate Lease**
- 3、 Brand Authorized**
- 4、 Investing in a new team**

1、Electronic Dictionary

GV early to terminals and servers and other information related products R & D manufacturing and technical services. In 1996, the company created the first portable electronic dictionary in the country, the “哈電族” and in a few years became a leading brand in Taiwan's small electronic dictionary.



哈電族

文曲星®

In mainland China, our electronic dictionary's brand is "文曲星", and has been awarded the title of national sales champion of electronic dictionary products by the National Bureau of Statistics of China. With a market share of 70% and cumulative sales of education and learning products exceeding 60 million units, Become a well-known trademark in China and quickly became a household name in mainland China and Hong Kong.⁷

1、Electronic Dictionary

The current sale of electronic dictionaries to the mainland mainly

The main models are as follows:

category	model	screen type	Screen size
Boutique	A6000+	color	4.3''
Boutique	E9	color	4.3''
Boutique	A5000	color	3.5''
Boutique	E1000S	color	3''
Classic	E900+S	b/w	-
Classic	E928	b/w	-
Classic	E658	b/w	3.5''

1、Electronic Dictionary

Six major sales channels

- 1 Tmall flagship store
- 2 Jingdong mall
- 3 Jingdong POP store
- 4 Bank Mall
- 5 Tmall Taobao franchise stores or stores
- 6 Traditional way

2、Real Estate Lease

BJ Investment real estate



2、Real Estate Lease

Investment real estate area and rental income

City	Building	Area	Rental income/Y
Beijing	Jiahua Building Tower A 12F	2,570m ²	RMB\$ 32million
	Shangdi International Business Park	14,477m ²	
	Golden GV Building		
	Zhongli Science Park 5F (A&C section)&6F(A section)	5F 2,402m ² 6F 1,201m ²	
Total:20,650m ²			

3、Brand Authorized

Beijing GGV has applied to the Trademark Office of the State Administration for Industry and Commerce for the registration of “文曲星” trademark, a well-known trademark in China, and has 42 categories in all product categories, all of which have been registered.

文曲星®

3、Brand Authorized

Bluetooth Speaker
Microphone
Amplifier

Media
entertainment

Preschool education tablet
Baby computer
Story machine
Reading pen
Children's watch

Mother and child
preschool education

文曲星®

Trademark registration products
cover 42 categories

COVER 42 CATEGORIES
TRADEMARK REGISTRATION PRODUCTS

Electronic
education

Student tablet
Repeat machine
Reading machine

“文曲星” Brand licensing product categories involving audio and video entertainment, e-education products, maternal and child products, and continued to increase. In addition to the authorized parties to sell their own routes, but also through the GGV's Jingdong self-owned and Lynx flagship store sales.

4、Investment Innovation and Technology Team

Investment Target: NV Tech Electronic Co., Ltd.

Main Business: Electronic automatic scoring hard dart machine

Technical characteristics: Computer vision positioning and correction technology.

Winning Record: Received many entrepreneurial competition awards and government subsidies.

Investment description: The products in this case have been formed. There have been many events as verification.

Existing operation model.

But because the new team, there maybe a gap between the company' s valuation and net worth. Therefore, an annual investment assessment is required.



Liaoning Provincial Games
LIAONING PROVINCIAL GAMES



Tour around mainland China
Tour around mainland China

Nearly five years of concise Income Statement

NT \$ thousand

Item	Years	2013	2014	2015	2016	2017
Operating revenue		206,308	241,528	218,789	219,613	188,461
Gross Profit Loss From Operations		115,609	139,323	136,721	136,031	119,035
Net Operating Income Loss		14,305	34,204	43,606	69,013	53,596
Non-operating gain(loss)		27,937	577,940	172,338	112,511	729,098
Profit Loss Before Tax		42,242	612,144	215,944	181,524	782,694
Profit Loss		29,813	563,844	136,512	153,633	696,983
Other Comprehensive Income		56,801	54,389	(32,275)	(80,317)	42,572
Comprehensive Income		86,614	618,233	104,237	73,316	739,555
Profit Loss Attributable To Owners Of Parent		31,152	563,667	138,906	153,633	696,983
Profit Loss Attributable To NoncontrollingInterests		(1,339)	177	(2,394)	-	-
Profit Loss Attributable To NoncontrollingInterests		87,996	618,184	106,616	73,316	739,555
Comprehensive Income Attributable To NoncontrollingInterests		(1,382)	49	(2,379)	-	-
Earnings Per Share		0.32	6.42	2.20	2.44	11.06

Nearly five years of concise Balance Sheet

NT \$ thousand

Item	Years	2013	2014	2015	2016	2017
Total Current Assets		342,411	1,372,320	823,520	976,475	1,207,626
Fund and Investment		239,783	325,037	303,199	466,239	683,684
Property Plant and Equipment		64,853	19,237	16,919	3,512	15,911
Investment Property		815,006	236,201	520,239	100,916	74,831
Other Assets		192,867	150,379	115,7	93,798	80,623
Total Assets		1,654,920	2,103,174	1,779,609	1,640,940	2,062,675
Total Current Liab		162,467	348,962	105,793	80,893	81,040
Non Current Liabilities		37,288	44,096	49,544	51,459	48,632
Total Liabilities		199,755	393,058	155,337	132,352	129,672
Equity Attributable To Owners Of Parent		1,457,507	1,712,409	1,624,272	1,508,588	1,933,003
Capital Stocks		900,000	630,000	630,000	630,000	630,000
Capital Surplus		11,521	11,521	12,232	12,232	12,092
Retained Earnings		420,278	889,923	835,854	799,859	1,181,270
Other Equity		125,708	180,965	146,186	66,497	109,641
Non controlling Interests		-2,342	-2293	-	-	-
Equity Total		1,455,165	1,710,116	1,624,272	1,508,588	1,933,003

2018Q3 of concise Income Statement

NT \$ thousand

Item	Years	2018/1-9	2017/1-9
Operating revenue		140,981	131,755
Gross Profit Loss From Operations		84,604	81,546
Net Operating Income Loss		53,340	28,708
Non-operating gain(loss)		37,103	740,653
Profit Loss Before Tax		90,443	769,361
Profit Loss		60,840	688,924
Other Comprehensive Income		(55,701)	30,911
Comprehensive Income		5,139	719,835
Profit Loss Attributable To Owners Of Parent		60,840	688,924
Profit Loss Attributable To NoncontrollingInterests		-	-
Profit Loss Attributable To NoncontrollingInterests		5,139	719,835
Comprehensive Income Attributable To NoncontrollingInterests		-	-
Earnings Per Share		0.97	10.94

2018Q3 Non-operating gain(loss)

NT \$ thousand

Item/Period	2018/1-9	2017/1-9
Invest gain recognized under equity method	826	4,815
Dividend income	7,027	5,019
Interest income	20,150	20,108
Gain on disposal of asset		701,812
Gain on disposal of investment		3,918
Gain on disposal of subsidiary		1,728
Exchange gain(loss)	8,417	(3,094)
Interest expense	(154)	(67)
Other gain(loss)	837	6,414
Total	37,103	740,653

2018Q3 Comparative Income Statement

NT \$ thousand

Item	Years 2018/7-9	2017/7-9
Operating revenue	49,689	44,631
Gross Profit Loss From Operations	29,933	25,290
Net Operating Income Loss	20,849	14,847
Non-operating gain(loss)	14,929	16,770
Profit Loss Before Tax	35,778	31,617
Profit Loss	27,901	7,472
Earnings Per Share	0.44	0.12

2018Q3 concise Balance Sheet

NT \$ thousand

Item	Years	2018/9	2017/9
Current Assets		479,934	1,241,183
Fund and Investment		846,122	624,993
Property Plant and Equipment		3,142	2,694
Investment Property		151,359	90,888
Other Assets		69,667	99,783
Total Assets		1,550,224	2,059,541
Current Liabilities		76,433	78,014
Non Current Liabilities		102,649	68,104
Total Liabilities		179,082	146,118
Equity Attributable To Owners Of Parent		1,371,142	1,913,423
Capital Stocks		630,000	630,000
Capital Surplus		12,092	12,232
Retained Earnings		675,110	1,173,783
Other Equity		53,940	97,408
Non controlling Interests		-	-
Equity		1,371,142	1,913,423

Pursuit of shareholders' rights and interests - full payment of dividends

Years	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	Total
Cash dividends	0.3	0.3	0.4	0.4	0.2	1	3	3	5	9	22.6
Current year earnings per share	1.18	0.45	0.3	0.27	0.52	0.32	6.42	2.2	2.44	11.06	25.16
Allotment rate%	25.42	66.67	133.33	148.15	38.46	312.50	46.73	136.36	204.92	81.37	89.83
The amount paid NT \$ thousand	34,056	32,856	42,510	41,546	20,773	90,000	189,000	189,000	315,000	567,000	

The Company can try its best to distribute shareholders over the years , Create the best interests of shareholders.

**Maintain shareholder rights and interests-
Timely deduction of share capital**

Capital reduction records over the years

NT \$

Years	Description	Amount
2004	The highest share capital	1,297,399,200
2006-2011	Ten Treasury shares minus capital	(258,740,000)
2013	Cash reduction	(138,659,200)
2014	Cash reduction	(270,000,000)
The current share capital		630,000,000

◆-----◆
The Company purchased treasury shares for capital reduction when the stock market downturn , When the cash is abundant, apply for cash reduction , Create maximum shareholder value.
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1. Use access and brand advantages to find innovative electronic products to increase revenue and profitability.
2. For the products that can not be produced by ourselves, promote the brand authorization of 文曲星.
3. Activation of assets, the unused assets can be rented as much as possible, increase revenue and return on assets, and dispose of real estate at the appropriate price, return the profits to shareholders .
4. For tenants apart from the basic services, to provide more deepening and value-added services .
5. Cooperate with GVTI, for high-quality start-up team or business, to assess the investment .
6. GVTI cooperates with Mainland's innovation policy to assist Taiwanese small and medium-sized start-ups in their efforts to advance their operations in mainland China, expand their markets and win preferential policies and improve corporate social responsibility .

Q&A